

What is Estate Planning?

Everything we have is a gift from God. Kingdom-minded estate planning acknowledges Christians' roles as stewards of these gifts. We're commanded to use them for His glory during our lifetime and beyond.

An estate plan is a set of essential legal documents (including your will) that settles critical end-of-life issues. It allows you to pass on possessions according to your wishes, leave instructions for your care if you become ill or incapacitated, choose

a guardian for children under age 18, and support charitable causes you care about.

Estate planning can be complicated and expensive, but not with WatersEdge. We simplify the process using online tools and personal guidance from certified estate planning professionals. Plus, estate planning with WatersEdge is very affordable. That's because we will reimburse a portion of the legal fees associated with the creation of your plan if it includes a qualifying gift to ministry.*

HOW IT WORKS



CREATE OR UPDATE YOUR PLAN IN 6 STEPS



Begin by completing the Estate Planning Guidebook online using our interactive form. You may also request a paper copy to fill out.



Once you've submitted your guidebook, a WatersEdge estate planning professional will review it and reach out to help answer questions or complete any missing information.



Next, we'll send your guidebook to an attorney of your choice who will draft your documents.



You will then work directly with your attorney to complete and sign your estate plan.



Pay your attorney.



Receive reimbursement for a portion of your legal fees if your plan includes a gift for the benefit of an approved ministry of your choice.*

*The most common way to qualify for legal fee reimbursement is to leave a gift in your estate plan of at least 10 percent of your estate (or an amount of \$50,000 or greater), at least 50 percent of which is for the benefit of an approved Ministry Partners. See a list of WatersEdge Ministry Partners at WatersEdge.com/MinistryPartners. Contact us for other ways to qualify for a legal fee reimbursement.

Get Started At: WatersEdge.com/plan